Comstock Mining Inc. is a Nevada-based, gold and silver mining company with extensive, contiguous property in the Comstock District and is an emerging leader in sustainable, responsible mining, including concurrent and accelerated reclamations, asset protection and historical restorations. The near term goal of our business plan is to deliver stockholder value by validating qualified resources and reserves (proven and probable) from our first two resource areas, Dayton and Lucerne, and significantly grow the commercial development of our operations through extended, long-lived mine plans that are economically feasible and socially responsible.

Second largest land position in Storey County, Nevada with 2,396 Private Acres and 6,962 Public Acres.

Comstock Industrial Site and water rights are located near the Tahoe Reno Industrial Center: Tesla, Switch, Google, Blockchains, Walmart, and eBay.

Structural mineralized corridor, PQ, Chute Zone, and Woodville targets
Proposed focus of next drilling phases.

Neither this informational material nor any related calls or discussions constitutes an offer to sell or the solicitation of an offer to buy any securities.